

IconiQ Investment Power of Attorney form

Instructions

Use this form to assign a Power of Attorney (POA) to an account holder (principal). You should read the relevant Disclosure Document(s) before completing this form.

How to return this form

Provide to your Adviser: Provide this completed form to your Financial Adviser to upload on your behalf, to your Document Library via the online portal.

If required, you may post this form to:

GPO Box 1657
Melbourne VIC 3001

Documents required

- A certified copy of the POA documentation.
- A copy of photographic identification for the Attorney showing their signature (Australian State/Territory driver's licence, Australian passport or card issued under a law of a State or Territory for the purpose of providing a person's age which contains a photograph of the person).

Section 1

Client details

Title

Dr Mr Mrs Ms Miss Other

Date of birth

D	D	M	M	Y	Y	Y	Y
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First name

Surname

Gender Male Female X I'd rather not say

Country of birth

Section 2

Attorney contact information

Primary residential address

Street number and name

Suburb

State

Postcode

Country

Postal address (if different from home address)

Street number and name

Suburb

State

Postcode

Country

Email Address

Mobile

Home phone (optional)

Business phone (optional)

Preferred contact method Email Mobile Phone (Home) Phone (Business)

Section 3

Regulatory check information

Primary country of citizenship

Australia Other

Primary country of tax residency

Australia Other

Section 4

Principal and Portfolio information

Principal name

Date

D	D	M	M	Y	Y	Y	Y
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Portfolio number(s) and name(s)

Portfolio number

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Portfolio name

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Account access level

Read and write Read only

Section 5

Declaration and Privacy

When you provide instructions to us, we will be collecting personal information about you. If you hold an IDPS or Super portfolio, information about how the Responsible Entity and/or Trustee collects, uses and discloses your personal information is set out in the relevant Privacy Policy, available at www.iconiqwrap.com.au.

Declaration and signature by signing below:

- I confirm that the details on this form are true and correct;
- I have read and understood the relevant Disclosure Document(s) and Target Market Determination(s);
- I understand that the information provided in this form will be provided to third party providers for the purposes of verifying my identity;
- I confirm the POA authority is active and has not been withdrawn;
- I understand the POA authority on platform will stay active until the expiration date or removed by the Principal, or if the POA is revoked.

Full name of Attorney

Date of birth

D	D	M	M	Y	Y	Y	Y
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Address

Suburb

State

Postcode

Signature

Date

D	D	M	M	Y	Y	Y	Y
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IconiQ Investment

GPO Box 1657
Melbourne VIC 3001
Phone: 1300 746 454

www.iconiqwrap.com.au

Issued by:

Ventura Investment Management Ltd
ABN 49 092 375 258

Ventura Investment Management Ltd ("Ventura") ABN 49 092 375 258 is the operator of IconiQ Investment and Responsible Entity for IconiQ SMA and a wholly owned subsidiary of Centrepoint Alliance Limited ABN 72 052 507 507.